

End of Life Planning Checklist

These are only suggestions. Feel free to make your own document by editing this template.

Next Steps for Wish 1	Date to Complete	Date Completed	Notes
Make a list of possible Health Care Agents, their qualities and pros and cons			
Contemplate team approach to health care agent			
Communicate with potential health care agents			
Research patient advocacy			
Schedule conversations with family & friends			
Fill out Wish 1 in your booklet			
Next Steps for Wish 2	Date to Complete	Date Completed	Notes
Research and contemplate life supporting measures. Consider what you want and don't. D			
Consider what you want and don't and define life supporting measures for yourself.			
Play the Go-Wish game online or with cards			
Talk to your HCA, family, and friends			
Fill out Wish 2 in your booklet			
Next Steps for Wish 3	Date to Complete	Date Completed	Notes
Next Steps for Wish 4	Date to Complete	Date Completed	Notes
Next Steps for Wish 5	Date to Complete	Date Completed	Notes

Next Steps for 5 Wishes Completion	Date to Complete	Date Completed	Notes
Create your own addendum to 5 wishes			
Sign in front of witnesses & notary			
Send a print or digital copy to HCA, Dr, Family			
Continue discussions with loved ones			
Fill out wallet card			
Store your documents			
Stay Connected to Buddy until both complete			

Next Step for Other Living Will Documents	Date to Complete	Date Completed	Notes
Dementia Directive			
MOST			
DNR			
Health Care Power of Attorney			
Medical Release & HIPPA forms			

Next Step for After Death Documents	Date to Complete	Date Completed	Notes
Declaration of Disposition of Body form			
Authorization for Cremation or Burial			
Receipts for post-death purchases			
Death Certificate			
Body/Organ donation forms			

Next Steps for Financial Considerations	Date to Complete	Date Completed	Notes
Consider and reach out to attorneys for will			
Investigate beneficiaries on all your accounts			
Inform your beneficiaries			
Create will or trust for your assets			
Find an executor or financial power of attorney and discuss the role with them			
Give copies of all your financial documents to loved ones			
Make a list of passwords for loved ones			
Create a budget and set aside \$ for end of life			

Next Step for Building Death Literacy	Date to Complete	Date Completed	Notes
Listen or watch death positive media			
Start or join a book club re: death book			
Host a death-theme party			
Ask your church or other group to host a conversation about death			
Attend a death café			
Continue to discuss with friends and family			

Next Steps for Uncluttering Your Life	Date to Complete	Date Completed	Notes

